

ADVANCED PROGRAM DAY ONE
Thursday, November 1, 2018

8:00 am	Registration & Breakfast Buffet
9:00 am	Program Overview: <i>Lou Weller</i>
9:10 am	Recent Developments: Overview of Cases, Legislation and Rulings in the past year: <i>Mary Foster</i>
9:30 am	Current Thinking on What is Real Property: Since 1031 is now limited to real property what's included and excluded from this category becomes critical: <i>Brad Borden, Mary Foster, Dick Lipton, Lou Weller</i>
10:40 am	Break
11:00 am	Handling Personal Property in Real Estate Exchanges: How to deal with exchanges where real property includes personal property when 1031 applies only to a portion of relinquished or replacement assets: <i>Terry Cuff, Adam Handler, Dave Shechtman, Joyce Welch</i>
12:00 pm	Luncheon with Faculty: Networking Opportunity
2:00 pm	Opportunity Zone Investments – a substitute for 1031? Introduction to and analysis of new IRC 1400Z-2: <i>Steve Breitstone, Adam Handler, Marty Verdick</i>
3:00 pm	Break
3:15 pm	Exchanges Involving Deferred Payment Terms. How to deal with situations where some portion of payment will not be received at closing of relinquished property sale: <i>Terry Cuff, Dick Lipton, Dave Shechtman, Joyce Welch</i>
4:15 pm	The View from Washington: <i>Lou Weller</i> as moderator, with all speakers, <i>Dave Franasiak</i>
5:00 pm	Adjourn
5:30 pm	Reception for All Attendees

ADVANCED PROGRAM DAY TWO
Friday, November 2, 2018

7:30 am	Breakfast Buffet
8:30 am	Critical Analysis of Current DST Offering Paradigms: <i>Dick Lipton, Dave Shechtman, Kevin Thomason</i>
9:30 am	Breaking Up is Hard to Do: handling partnership split-ups on sale of property: <i>Brad Borden, Steve Breitstone, Adam Handler, Lou Weller</i>
10:30 am	Break
10:45 am	Breaking Up is Hard to Do (Extended Session continued)
11:30 am	Annual Review of State Law Issues Affecting Exchanges: <i>Joyce Welch, Mary Foster, Marty Verdick</i>
12:15 pm	Lunch on your own
2:00 pm	Structuring TIC Arrangements Inside and Outside Rev Proc 2002-22: <i>Terry Cuff, Dick Lipton, Lou Weller, Kevin Thomason</i>
3:00 pm	Annual Review of Ethical Issues for QIs and Advisors in Like-Kind Exchanges: <i>Terry Cuff, Mary Foster, Dick Lipton, Dave Shechtman, Derrick Tharpe</i> <i>This session qualifies for 1.0 hours Ethics Credits for CPE and CES®</i> <i>This session qualifies for 1.0 hour Ethics for MCLE</i>
4:00 pm	Break
4:15 pm	General Session: Questions and wrap up on all topics. <i>All Faculty</i>
5:00 pm	Adjourn