

ADVANCED PROGRAM DAY ONE Thursday, October 24, 2019	
8:00 am	Registration & Breakfast Buffet
9:00 am	Program Overview: <i>Lou Weller</i>
9:10 am (20 min)	Recent Developments: Overview of Cases, Legislation and Rulings in the past year: <i>Mary Foster</i>
9:30 am (70 min)	Improvement Exchanges: Practical Tips on How to Structure and Document Exchanges Involving Asset Construction: <i>Anne Andrews, Mary Foster*, Dave Shechtman</i>
10:40 am	Break
11:00 am (60 min)	Lending Issues: Dealing with Financing and Lenders in Relinquished and Replacement Property Transactions: <i>Todd Keator, Darryl Steinhouse, Derrick Tharpe, Lou Weller*</i>
12:00 pm	Luncheon with Faculty: Networking Opportunity
2:00 pm (70 min)	Creative Structuring Involving Partnerships: Advanced techniques under Subchapter K: including 1031/721, Rev Proc 99-6, Consequences of 708(b)(1) repeal: <i>Steve Breitstone*, Todd Keator, Dick Lipton</i>
3:10 pm	Break
3:25 pm (60 min)	Annual review of state law issues affecting exchanges: <i>Brad Borden, Ciro Immordino, Mary Foster, Joyce Welch*</i>
4:25 pm (35 min)	Current Issues Being Considered at IRS & Treasury: <i>Lou Weller as moderator, with all speakers,</i>
5:00 pm	Adjourn
5:30 pm	Reception for All Attendees

ADVANCED PROGRAM DAY TWO Friday, October 25, 2019	
7:30 am	Breakfast Buffet
8:30 am (60 min)	TICs and DSTs as Replacement Property: issues to consider: <i>Brad Borden, Dick Lipton, Darryl Steinhouse*</i>
9:30 am (60 min)	Opportunity Zone Investments, or Down the Yellow Brick Road in the Land of OZ: What's all the fuss about, how do they work and how are they doing, including comparisons to 1031?: <i>Steve Breitstone, Alan Lederman, Joyce Welch, Lou Weller*</i>
10:30 am	Break
10:45 am (45 min)	Opportunity Zone Investments – part deux
11:30 am (45 min)	Installment Sale Adjuncts/Substitutes to Exchanges; Current paradigms for fully or partially replacing IRC 1031 with IRC 453 structures: <i>Anne Andrews, Brad Borden, Alan Lederman*</i>
12:15 pm	Lunch on your own.
2:00 pm (60 min)	Practical Tips for Deferred Exchange Transactions: Potpourri of everyday (and not-so-everyday) Issues: <i>Mary Foster, Dave Shechtman*, Derrick Tharpe, Marty Verdick,</i>
3:00 pm (60 mins)	Annual Review of Ethical Issues for QIs and Advisors in Like-Kind Exchanges: <i>Mary Foster*, Brad Borden, Dave Shechtman, Derrick Tharpe</i> <i>This session qualifies for 1.0 hours Ethics Credits for CPE and CES®</i> <i>This session qualifies for 1.0 hour Ethics for MCLE</i>
4:00 pm	Break
4:15 pm	General Session: Questions and Wrap Up on all Topics. <i>All Faculty</i>
5:00 pm	Adjourn

*= moderator

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